UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) Case No. 20-12345 (MG)
THE ROMAN CATHOLIC DIOCESE OF) Chapter 11
ROCKVILLE CENTRE, NEW YORK,)
Debtor.)

CERTIFICATION OF NO OBJECTION REGARDING (1) TWENTY-EIGHTH MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR PROFESSIONAL SERVICES RENDERED AND DISBURSEMENTS INCURRED AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM APRIL 1, 2023 THROUGH APRIL 30, 2023; AND (2) THIRTIETH MONTHLY FEE STATEMENT OF BURNS BAIR LLP, AS SPECIAL INSURANCE COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR PROFESSIONAL SERVICES RENDERED AND DISBURSEMENTS INCURRED FOR THE PERIOD FROM APRIL 1, 2023 THROUGH APRIL 30, 2023

Pursuant to 28 U.S.C. § 1746 and Rule 9075-2 of the Local Bankruptcy Rules for the Southern District of New York (the "Local Rules") the undersigned counsel for the Official Committee of Unsecured Creditors (the "Committee") hereby certifies as follows:

- 1. On November 4, 2020, this Court entered the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 129] (the "<u>Interim Compensation Order</u>"), which authorized professionals retained pursuant to an order of this Court in the chapter 11 case to seek interim payment of compensation and reimbursement of expenses in accordance with the procedures set forth in the Interim Compensation Order.
 - 2. On May 31, 2023, the Committee filed the following Monthly Fee Applications:
 - Pachulski Stang Ziehl & Jones LLP ("PSZJ"). Twenty-Eighth Monthly Fee Statement of Pachulski Stang Ziehl & Jones LLP for Professional Services Rendered and Disbursements Incurred as Counsel to the Official Committee of Unsecured Creditors for the Period from April 1, 2023 through April 30, 2023 [Docket No. 2125].

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

- Burns Bair LLP ("<u>BB</u>"). Thirtieth Monthly Fee Statement of Burns Bair LLP, as Special Insurance Counsel to the Official Committee of Unsecured Creditors for Professional Service Rendered April 1, 2023 through April 30, 2023 [Docket No. 2126].
- 3. The Monthly Fee Applications were served on May 31, 2023 [Docket No. 2127].
- 4. The Monthly Fee Applications complied with the requirements set forth in the Interim Compensation Order.
- 5. Pursuant to the Interim Compensation Order, the Objection Deadline for the Monthly Fee Applications listed above was <u>June 15, 2023</u>. As of the filing of this certificate, more than forty-eight (48) hours have elapsed since the Objection Deadline and, to the best of my knowledge, no responsive pleadings to the Monthly Fee Applications listed above have been (a) filed with the Court on the docket of the above-captioned chapter 11 case; or (b) served on the Committee, PSZJ, or BB.
- 6. Pursuant to the Interim Compensation Order, the Debtor is authorized to pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Applications upon filing of this Certificate of No Objection and without the need for entry of a Court order approving the Monthly Fee Applications.

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Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: June 19, 2023 PACHULSKI STANG ZIEHL & JONES LLP

/s/ Gillian N. Brown

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